



McPherson Commercial Capital, LLC

Capital and Funding for Equipment, Real Estate and Working Capital • Consulting

C U S T O M E R P R O F I L E
F I N A N C I N G R E Q U E S T

F I N A N C I N G R E Q U E S T

OBLIGOR / APPLICANT INFORMATION

Section A

LEGAL ENTITY NAME _____

TYPE OF ENTITY C-CORP S-CORP LLC LP GP

ADDRESS _____

CONTACT NAME _____ TITLE _____

FEDERAL TAX ID _____

PHONE NUMBER _____ FACSIMILE NUMBER _____

DESCRIPTION OF BUSINESS _____

_____ # YEARS UNDER PRESENT OWNERSHIP _____

OWNERSHIP STRUCTURE

NAME _____ OWNERSHIP _____

NAME _____ OWNERSHIP _____

NAME _____ OWNERSHIP _____

NAME _____ OWNERSHIP _____

COMPANIES WITH COMMON OWNERSHIP

NAME _____ NAME _____

NAME _____ NAME _____

GUARANTOR INFORMATION

NAME _____ SOCIAL SECURITY # _____

ADDRESS _____ TELEPHONE # _____

NAME _____ SOCIAL SECURITY # _____

ADDRESS _____ TELEPHONE # _____

NAME _____ SOCIAL SECURITY # _____

ADDRESS _____ TELEPHONE# _____

ASSETS TO BE FINANCED (DESCRIBE): _____

Asset Cost

FRANCHISE AGREEMENT EXPIRATION DATE FOR THE UNIT TO BE FINANCED ____ / ____ / ____

GROUND LEASE EXPIRATION DATE FOR THE UNIT TO BE FINANCED ____ / ____ / ____

GROUND LEASE OPTIONS _____ BASE TERM _____

EXISTING UNITS	UNIT NUMBER	OPENING DATE	ADDRESS
1.	_____	____ / ____ / ____	_____
2.	_____	____ / ____ / ____	_____
3.	_____	____ / ____ / ____	_____
4.	_____	____ / ____ / ____	_____
5.	_____	____ / ____ / ____	_____
6.	_____	____ / ____ / ____	_____
7.	_____	____ / ____ / ____	_____
8.	_____	____ / ____ / ____	_____
9.	_____	____ / ____ / ____	_____
10.	_____	____ / ____ / ____	_____

F I N A N C I N G R E Q U E S T

Please See Next Page

ACCEPTED PROPOSAL AND COMMITMENT FEE ATTACHED: YES NO

IF NOT, EXPLAIN WHY:

Credit Authorization: The undersigned Obligor / Applicant warrants that all credit information submitted to McPherson Commercial Capital, LLC ("MCC"), and its assigns is true and correct and that all credit information to be submitted to MCC and its assigns will be true and correct. You authorize them and their assigns to make credit investigations and to obtain credit reports and other financial information, written or oral, in regards to the financial position of the Obligor, any affiliates and any guarantors.

OBLIGOR/APPLICANT:

By: _____ By: _____

Date: _____ Date: _____

F I N A N C I N G R E Q U E S T

TRADE REFERENCES

Section B

Applicant: Upon completion of section B, please return with completed Customer Profile to, McPherson Commercial Capital, LLC. Upon receipt, we will forward this form to the appropriate supplier. We require three (3) references. Please make additional copies as needed.

APPLICANT'S NAME _____

SUPPLIER'S NAME _____

PHONE NUMBER _____ FACSIMILE NUMBER _____

SUPPLIER'S CONTACT PERSON _____

COMPANY'S NAME _____

ADDRESS _____

ACCOUNT NUMBER _____

X _____

SIGNATURE AUTHORIZATION FOR RELEASE OF ACCOUNT INFORMATION

DATE

TRADE REFERENCES

Section C is to be completed by the Supplier only.

Section C

The stated applicant hereby gives permission to disclose the account history with your company to McPherson Commercial Capital, LLC ("MCC"), or its assigns for the purposes of this credit verification. This information is to be used in consideration of granting a lease/loan to the Applicant. Upon completion, please fax to MCC.

DATE OPENED _ / _ / _____

HIGH CREDIT _____

CURRENT CREDIT _____

TERMS _____

PAST DUE _____

PAYMENT HISTORY _____

PRODUCT SUPPLIED _____

X _____

SIGNATURE AUTHORIZATION FOR RELEASE OF ACCOUNT INFORMATION

DATE

F I N A N C I N G R E Q U E S T

FINANCIAL REFERENCES

Section D

Applicant: upon completion of section D, please return with completed Customer Profile. Upon receipt, we will forward this form to the appropriate institution. Please make additional copies as needed.

APPLICANT'S NAME _____
 BANK NAME _____
 ACCOUNT OFFICER _____
 TELEPHONE NUMBER _____ FACSIMILE NUMBER _____
 LOAN ACCOUNT NUMBERS _____
 DEPOSITORY ACCOUNT NUMBERS _____
 COMPANY'S NAME _____
 ADDRESS _____

X _____
 SIGNATURE AUTHORIZATION FOR RELEASE OF ACCOUNT INFORMATION DATE

FINANCIAL REFERENCES

(Section E is to be completed by the bank or lender only)

Section E

The above stated applicant hereby gives permission to disclose the account history with your financial institution and copies of all financial information furnished to it by the undersigned to McPherson Commercial Capital, LLC ("MCC"), or its assigns for the purposes of this credit verification. This information is to be used in consideration of granting a lease/loan to the applicant. Upon completion, please fax to MCC.

DEPOSITORY ACCOUNTS _____	LOAN ACCOUNTS _____
OPENING DATES _____	OPENING DATES _____
AVERAGE BALANCES _____	HIGH CREDIT _____
NUMBER OF NSF'S _____	CURRENT BALANCE _____
STATUS _____	PAYMENT HISTORY _____
_____	TYPE _____
REPRESENTATIVE _____	MATURITY _____
TITLE _____	COLLATERAL _____
_____	PAYMENT HISTORY _____

F I N A N C I N G R E Q U E S T

PLEASE SUBMIT THE FOLLOWING INFORMATION:

Section F

- A Completed Customer Profile
- Audited or reviewed company financial statements for the three most recent fiscal years for Obligor and any Guarantor(s). Financial statements must be prepared on an accrual basis and according to GAAP
 - FY Ending / /
 - FY Ending / /
 - FY Ending / /
- If not audited or reviewed, please provide company tax returns in addition to the accrual financial statements.
- Obligor's and any Guarantor's most recent interim financial statements and comparable interim financial statements for prior year
 - Period Ending / /
 - Prior Period Ending / /
- Personal financial statements of individual guarantors and personal tax returns for most recent two years
- Description of the Business
- Twelve-month projections of operations related to new equipment need, if applicable
- Background information resumes on owners and operators
- Debt Schedule of Obligor if financial statements not reviewed or audited

PLEASE RETURN TO THE FOLLOWING ADDRESS:

Section G

MCPHERSON COMMERCIAL CAPITAL, LLC
P.O. Box 351
SALINE, MI 48176
info@mcphersoncc.com

F I N A N C I N G R E Q U E S T

DEBT SCHEDULE FOR OBLIGOR AS OF / /

Section H

Please make additional copies as needed.

LENDER _____
LOAN TYPE _____
ORIGINAL LOAN AMOUNT _____ \$ _____
INTEREST RATE _____
MONTHLY PAYMENT _____ \$ _____
COLLATERAL _____
UNIT ADDRESS _____
ORIGINATION DATE / / _____
ORIGINAL TERM _____
BALANCE _____ \$ _____

LENDER _____
LOAN TYPE _____
ORIGINAL LOAN AMOUNT _____ \$ _____
INTEREST RATE _____
MONTHLY PAYMENT _____ \$ _____
COLLATERAL _____
UNIT ADDRESS _____
ORIGINATION DATE / / _____
ORIGINAL TERM _____
BALANCE _____ \$ _____

LENDER _____
LOAN TYPE _____
ORIGINAL LOAN AMOUNT _____ \$ _____
INTEREST RATE _____
MONTHLY PAYMENT _____ \$ _____
COLLATERAL _____
UNIT ADDRESS _____
ORIGINATION DATE / / _____
ORIGINAL TERM _____
BALANCE _____ \$ _____

LOAN TYPE: EG TERM LOAN, REVOLVING LINE OF CREDIT, CAPITAL LEASE

COLLATERAL: COLLATERAL SECURING THE LOAN